

# ECG workshop feedback on Sustainability

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# SUSTAINABILITY: ECG POSITION

## Status quo

10 Sep 2019, 14:27 [Sören Amelang](#)

**Carmakers highlight climate ambitions at auto show in response to protest wave**

#Cars



EU to invest €117 million in sustainable transport

Sustainability: What is it and what does it mean for our investments?

Daimler targeting carbon-neutral new passenger car fleet by 2039; PHEVs and EVs > 50% of sales by 2030

13 May 2019

**Global decarbonisation efforts 'stall', pushing climate goals out of reach**

By [Matt Mace](#) | [edie.net](#)

📅 19. Sep. 2019

Groupe PSA calls for stronger incentives to boost electric vehicle uptake

14/10/2019 in [Manufacturer News](#)

September 01, 2019 12:00 AM

**BMW, Mercedes, Audi, others race to make entire supply chain greener**

What does 'green' mean? The EU's taxonomy spells it out

Sustainability: Commission presents a reflection paper on a more sustainable Europe by 2030

Sustainability: Will the hype fade? January 2019

**Hundreds of CEOs urge EU to deliver 'inclusive' climate and sustainability plan**

Source: [businessgreen.com](#); [cleanenergywire.org](#); [euractiv.com](#); [europe.autonews.com](#); [fleetnews.co](#); [greencarcongress.com](#); [ing.com](#); [reuters.com](#)



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## Management Summary

### CHALLENGES



### IMPACTS

		RISK	OPPORTUNITY
<b>Internal</b>	<b>Corporate</b>		
	- Investment	Ability	
	- Capacity (due to vh. specification)	Larger/ heavier vehicles	
	- Cost coverage	OEM not willing to pay	OEM willing to pay
<b>External</b>	<b>Direct FVL environment</b>		
	- Market consolidation	The big survive	The big survive
	- Platforms / competitors	New player	New player
	- Business volume	Less	More
	- OEM	New player	New player
	<b>Indirect FVL environment</b>		
	- Change in legislation	Continue status quo	Standardization
	- Change in society, e.g. car free cities	No delivery possible	

Source: ECG Workshop Graz; ECG / DB Future Workshop Frankfurt