

# Moving towards an EU harmonised policy on logistics

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The T&L Market Landscape

Potential future trends

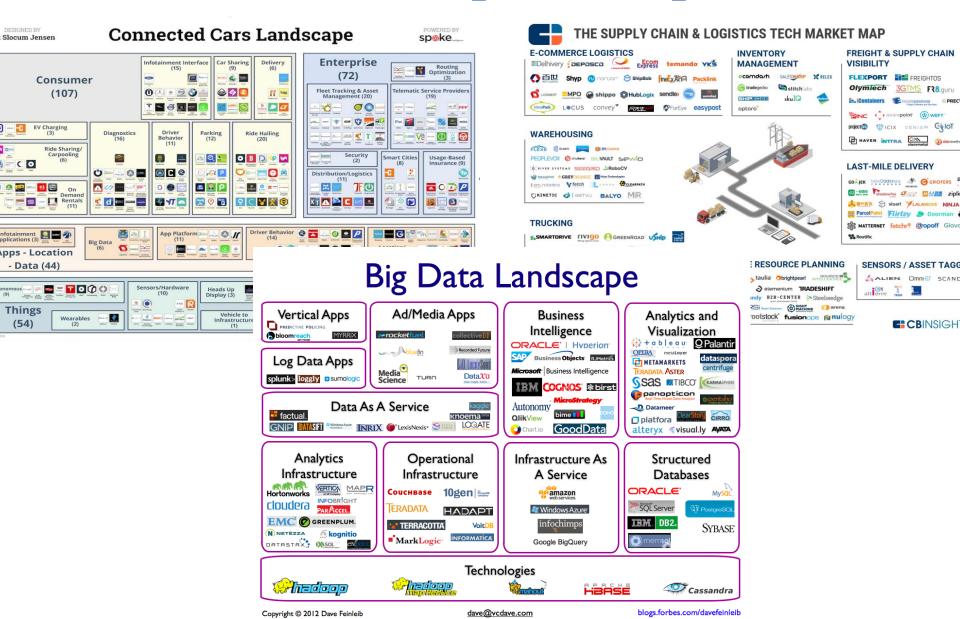
**Current Policy Framework** 

**Barriers affecting T&L** 

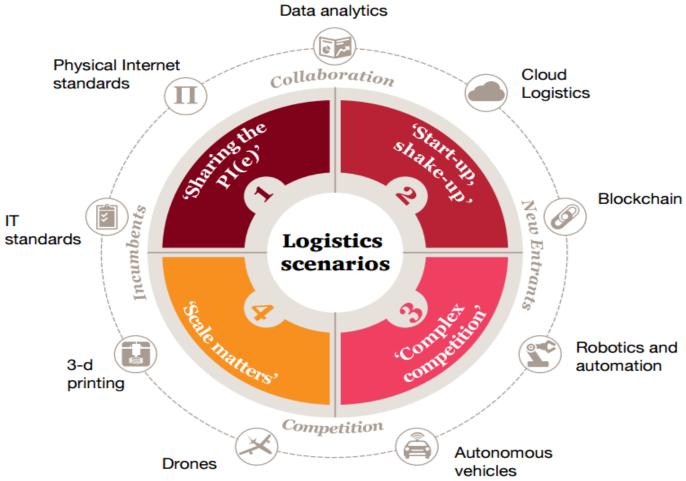
The Pan EU solution on logistics

Industry, Public or both

## The T&L landscape is complicated



# What will the logistics marketplace look like in five to ten years?







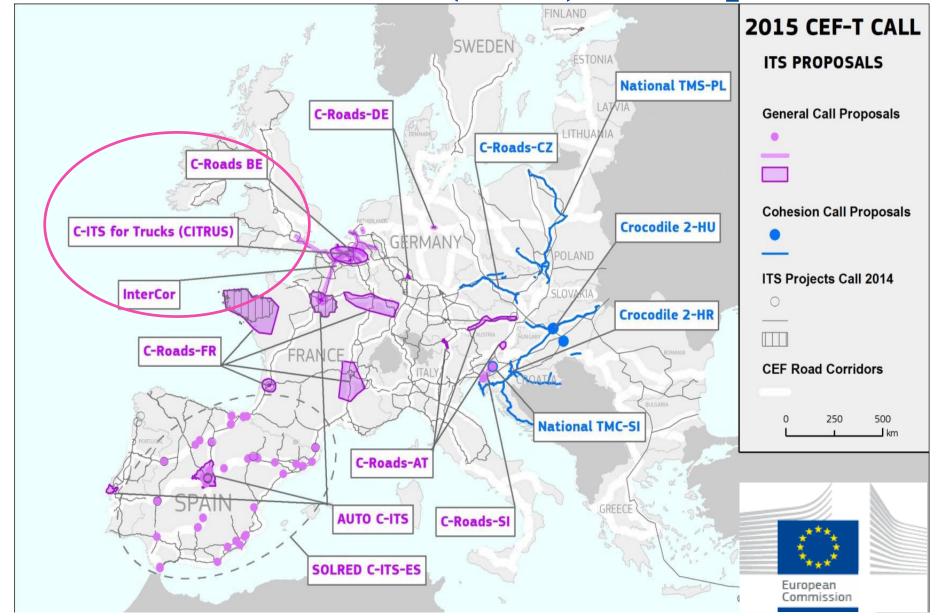
### **EU Commission objectives**

 Resilient Energy Union with a forwardlooking climate change policy Connected digital single market New boost for jobs, growth and investment actor

 Deeper and fairer internal market with a strengthened industrial base

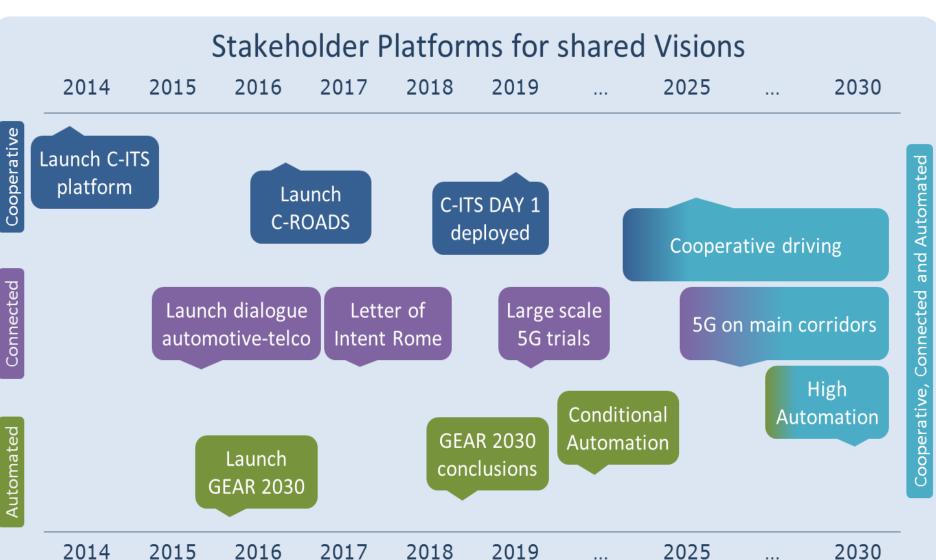
Stronger global

## Towards deployment of intelligent Infrastructure (C-ITS) in Europe





## Connected and Automated driving in Transport and Logistics





## Digitalisation of transport and logistics



- Expert group set up by Commission Decision
- Consultative platform for the coordination and cooperation between stakeholders (operators, logistics service providers, public authorities, cargo owners, technology provider) in a crossmodal and cross-sectorial perspective
- Provides expertise and user requirements for the further digitalisation of transport and logistics and the possible preparation/implementation of EU legislation

# Barriers affecting efficient logistics as identified by industry

- ✓ Connectivity
  - Increased need to connect to internal and external systems
  - Availability and use of information and communication technologies
- ✓ Interplay and interoperability
  - Dealing with different data formats
  - Interfaces are often designed on a 1:1 level, not 1:many
- ✓ Governance & security
  - Connectivity governance
  - Data security and data privacy
- ✓ Scalability
  - The effort to scale the system
  - Availability and quality of transport services & Infrastructure



# Supply chains suffer from information gaps

### Intercompany workflow

- Any supply chain requires multiple operators and government agencies
- No operator controls the whole supply chain

### Information gap

- Workflows
  across
  companies are
  conducted by
  manual
  processes (email,
  pulling data via
  websites etc.)
- Passive nature of distribution of data across systems and actors create information gap

#### Process Inefficiencies

 Result is delays, extra direct cost, suboptimal load factors, congestion and co2.



# A pan European solution for end to end visibility



### <u>Review</u> Intercompany workflow

 Need to focus on critical events of the transport and supply chain and adjust the workflow

#### **Fill** Information gap

 Support the workflow across companies/agencies with single window into multiple data and information flows across the network providing intelligence and operational alerts to take action and manage exceptions

### **Gain process** Inefficiencies

 Support enhanced decision making to reduce delays, reduce costs, enable optimal load factors to be achieved reduce congestion, and environmental impact

## **AEOLIX** presence



















































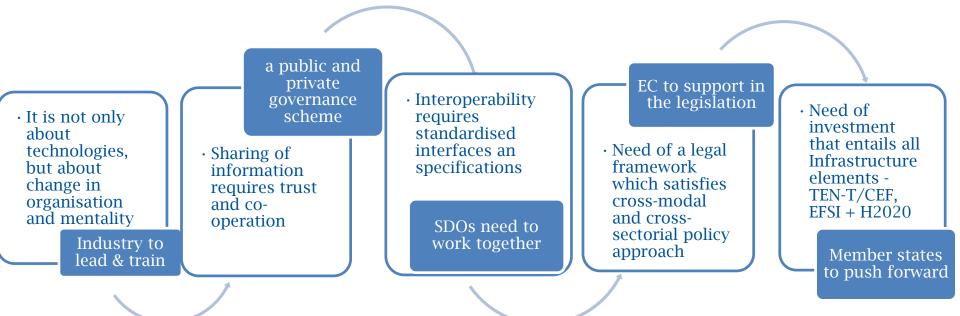








### Industry, Public or both?





### **120 ERTICO Partners**



### **MISSION**



## ITS solutions





IoT and connectivity

ITS for safety applications

Data management

Mobility as a Service





**Smart Logistics services** 

**ITS Innovation & Deployment** 

**Thought Leadership** 

What we do

Stakeholders Engagement

**ITS Congresses & Events** 

**International Cooperation** 

## Connected and Automated Driving (CAD)



## Connected and Automated Driving (CAD)

### **Projects:**

















### **Platforms:**







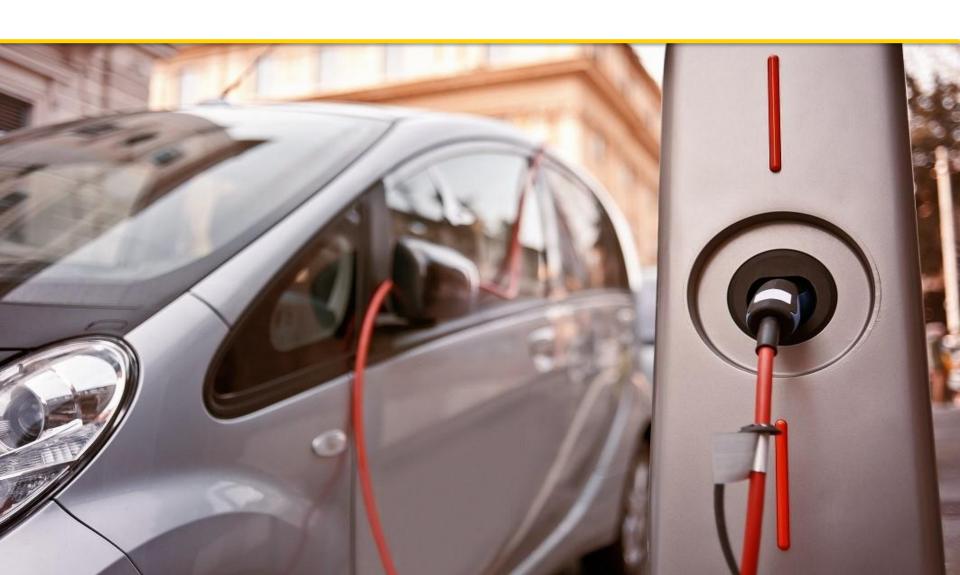








## **Clean Mobility**



### **Clean Mobility**

### **Projects:**





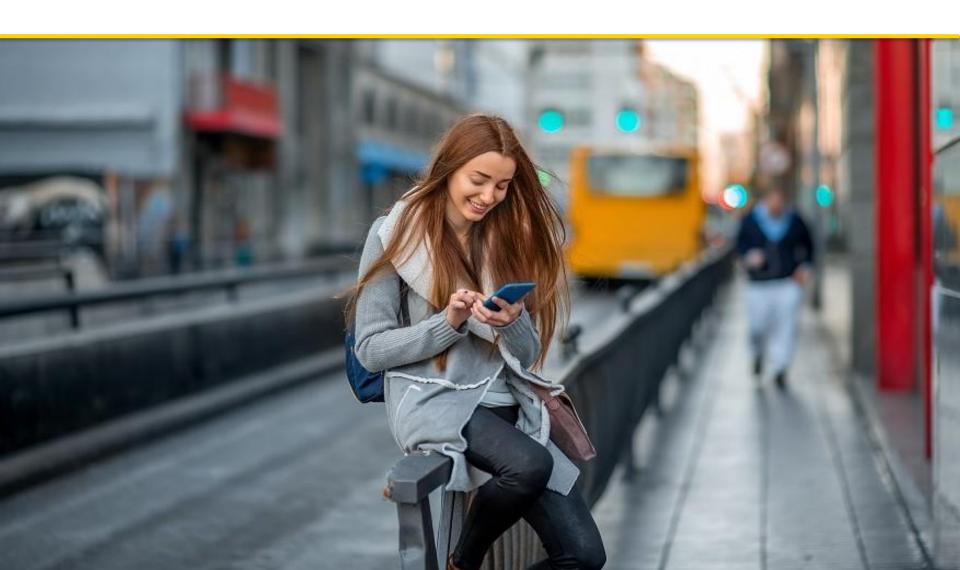


### **Platforms:**





## **Urban Mobility**



### **Urban Mobility**

### **Projects:**







### **Platforms:**





## **Transport & Logistics**



### **Transport & Logistics**

### **Projects:**





















## THANK YOU FOR YOUR ATTENTION

